

# Loan Processing

*Manage Your Students' Financial Aid Loan Data*

The Jenzabar CX Loan Processing module provides seamless loan functionality when used in combination with the Jenzabar CX Financial Aid Module. Jenzabar CX Loan Processing allows you to create, update, and track students' financial aid loan information. The module enables you to manage financial aid loans made under both the FFELP (Federal Family Educational Loan Program) and Direct Lending Programs. Jenzabar CX Loan Processing streamlines loan disbursement processing with multiple third-party lenders and guarantors, enhances operational efficiencies with automation, and posts vital institutional loan funds in a timely and accurate fashion.

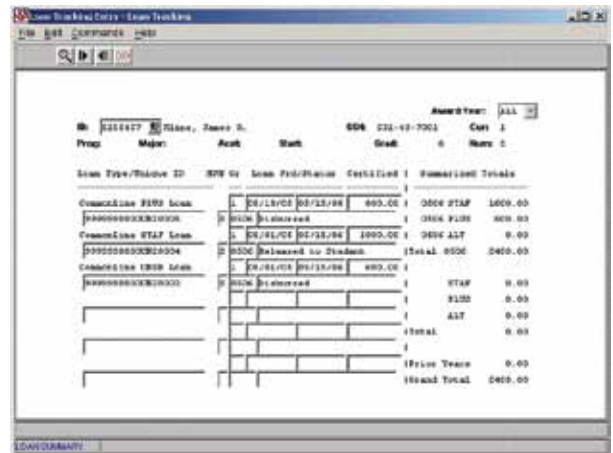
## Easily Exchange Files with Agencies and Guarantors

- Electronically submit and import loan applications to the funding (origination) agency
- Easily exchange information with the Department of Education:
  - ◆ Export and import direct loan origination and disbursement information
  - ◆ Import credit decisions and master promissory note files
  - ◆ Import and add/update loan application data
- Exchange information with FFELP participating institutions:
  - ◆ Export loan files using the CommonLine format
  - ◆ Import loan guarantee files and disbursement rosters using the CommonLine format
  - ◆ Import loan data created outside of Jenzabar CX

## Streamline Your Processes, Save Valuable Time

Jenzabar CX Loan Processing enables you to schedule your department's resources more effectively, with a variety of automation capabilities and other options:

- Automatically create loan files during an automated (batch) financial aid award process
  - ◆ Post loan disbursements within an automated process
  - ◆ Release loan disbursements for direct loans with



Loan Processing: Loan Tracking Entry Window

an automated process, with built-in compliance checking

- ◆ Choose the option to create and certify loan files during award processing or at a later date
- Create loan files by ID and disbursement schedule

## Track and Report on Loan Files

The module facilitates tracking loan status and history information. You can also easily report on loan information using the reporting tools provided with Jenzabar CX. Since all modules within Jenzabar CX are fully integrated, you can post student loan information to Jenzabar CX Student Billing easily and efficiently.

### Additional Features and Benefits

The Jenzabar CX Loan Processing module provides your institution with the ability to:

- Accept, reject, and reduce loans online
- Add and update Federal Family Education Loan Program (FFELP) data
- Add and update Federal Direct Student Loan Program (FDSLPL) data
- Run built-in reports, including FFELP and COD/Direct Loan reports that reconcile disbursement history and balance
- Certify correct information on loan applications

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### Streamline Operations with Jenzabar CX

Offered on the UNIX® platform with a Java® user interface, Jenzabar CX enables every office on campus to access, update, and store crucial data more easily and efficiently. Authorized users share real-time information across administrative and academic departments, helping you to streamline operations and optimize your business processes.

- Shared database eliminates duplicate work, increasing administrative productivity and accuracy
- Powerful reporting tools provide end-user access to essential information and processes
- Student information is tracked from applicant stage through alumni/ae stage, supporting student success

From Admissions to Advancement, Jenzabar CX helps you deliver prompt, personalized service to prospects, students, alumni, families, and friends.

### A Complete Set of Jenzabar CX Modules

Jenzabar CX offers a complete set of fully integrated modules to help manage your student information and business office data—each sharing a common database and standard user interface.

- Accounts Payable & Purchasing ▸ Accounts Receivable
- Admissions ▸ Enterprise Reporting ▸ Financial Aid
- Fixed Assets ▸ General Ledger ▸ Grading & Transcripts
- Human Resources ▸ Institutional Advancement
- **Loan Processing** ▸ Registration ▸ Student Affairs

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### The Jenzabar® Advantage

In today's competitive world, institutions of higher education need every advantage to achieve their mission and goals—from innovative software to strategic expertise and client-tailored services. Find it all in one place, delivered by a strong technology partner dedicated to your success: that's the Jenzabar advantage. Our family of fully integrated products includes:

- Award-winning, proven ERP systems ▸ Constituent relationship modules & award-winning campus portal ▸ Learning management system ▸ Retention management solution ▸ Institutional intelligence solutions ▸ Continuing education systems

### Build Lifelong Relationships with Jenzabar

You can further extend the functionality of Jenzabar CX through our constituent relationship modules (CRMs), which let you offer Web-based self-service to all constituents. CRMs provide tight integration between Jenzabar CX and our Web portal, Jenzabar's Internet Campus Solution. From applicants to alumni, your constituents can access administrative and academic data anytime, anywhere via the portal—and the data they enter into any Jenzabar CRM is integrated with Jenzabar CX. Jenzabar gives your institution the power to build lifelong relationships with every constituent—so candidates become students, students become graduates, and alumni become donors. ▸ Admissions ▸ Accounts Payable & Purchasing

Count on Jenzabar for comprehensive solutions that help you manage data throughout the student lifecycle and across the campus. From Admissions to Advancement, we're with you all the way to maximum success.

### Jenzabar, Inc.

Jenzabar, Inc. is a leading provider of enterprise software and services developed exclusively for higher education. With more than 35 years of combined experience offering technology solutions to colleges and universities, Jenzabar is the trusted partner of choice to 700 campuses worldwide, including private liberal arts, state, and community colleges and business, medical, law and other graduate schools.