

Financial Aid Manager

Increase Student Satisfaction with More Effective Financial Aid Management

Jenzabar EX Financial Aid Manager delivers a comprehensive set of features that enable you to manage and disburse financial aid more quickly and effectively. Improve productivity with the module's fast and efficient enrollment and review process, which expedites financial aid acquisition and disbursement. Tools are available to facilitate the creation of accurate student aid records and eliminate duplicate data entry. Financial Aid Manager gives administrators throughout the institution the ability to view and manage student information, resulting in faster service and increased student satisfaction. Through the use of the PowerFAIDS® software, developed by the College Board®, the Financial Aid Manager module provides flexible and timely reporting so institutions can stay on top of their game.

Disbursements and Adjustments

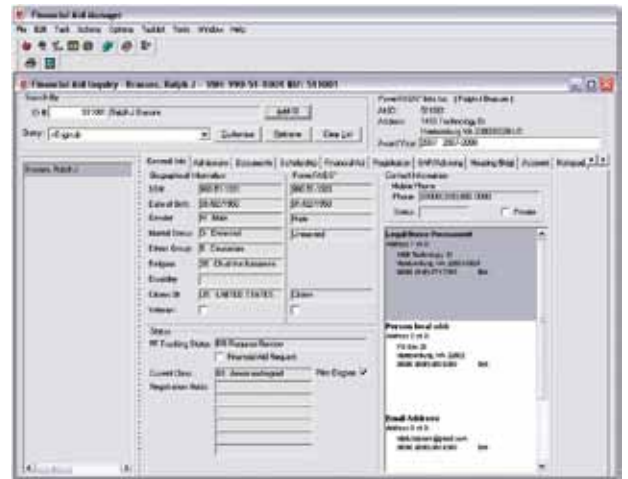
Once you create award packages using PowerFAIDS, award amounts are transferred as either anticipated aid or actual disbursements through Financial Aid Manager to Accounts Receivable. Actual disbursements can be adjusted and those adjustments can also be transferred as either anticipated aid or actual disbursements. This option transfers the disbursements you specify into Financial Aid Manager, and prints an audit report, an error report, or both.

Loan Disbursements

EFT Loan Rosters received by the client should be loaded directly into PowerFAIDS so that a report called the Loan Disbursement Authorization can be exported out of PowerFAIDS. This report then can be loaded into the Financial Aid Manager Loan Disbursement window for transfer directly to the student's account.

Work Study Processing

For clients using the Jenzabar Payroll module, Financial Aid Manager allows the Financial Aid office to notify Payroll of those students who have been awarded funds from the Federal Work Study (FWS) program. After each student payroll, data can be brought back into PowerFAIDS, which lets the Financial Aid Staff track students'



Financial Aid Inquiry Screen

progress and maintain strict accountability on the funding levels.

Match Records

Jenzabar EX Financial Aid Manager delivers powerful features, including unlimited capacity for data management and an unlimited number of users. The rich functionality of the system can be seen immediately after a student has been loaded into PowerFAIDS through the use of Match Records, which allows Financial Aid staff to begin comparing students between both the PowerFAIDS database and the Jenzabar EX database. When records are matched, data can be moved immediately from Admissions and Registration modules into PowerFAIDS.

Satisfactory Academic Progress

Financial Aid Manager allows the Financial Aid Director to design a Satisfactory Academic Progress (SAP) process, separate from the Registration process, that can be tracked through the software and transferred to PowerFAIDS.

Financial Aid Student Inquiry

Through use of the Financial Aid Student Inquiry feature, all offices on campus can view critical data, such as missing financial aid documents and which awards have been made to students. Awards sent from Financial Aid to the Student Accounts office are matched up with subsidiary codes and general ledger information to provide a seamless process and make it easier for financial aid to reach the student's business office statement. Financial Aid can work with the IT Department to determine which users have the ability to use this feature and whether they have access to all of the available information.

Academic Competitive & National SMART Grants

Through the use of Jenzabar EX Admissions and Registration modules, information about students who qualify for the Academic Competitive Grant (ACG) and the National SMART Grant can be moved over to PowerFAIDS to assist the Financial Aid staff in the awarding of these two new grant programs.

Counsel Students

The Jenzabar EX Financial Aid Manager module supports changes to circumstantial information in student's files, allowing Financial Aid Staff to rapidly review a student aid package and summarize award possibilities for walk-in students.

Always Up to Date

The Jenzabar EX Financial Aid application is in tune with federal financial aid guidelines. PowerFAIDS is updated on a regular basis to stay in compliance with federal guidelines.

Create and Personalize Letters

- Automatically generate missing information in letters
- Create high-quality award letters
- Personalize letters for every new prospect
- Track all incoming and outgoing correspondences

Submit Financial Aid Information

- Provide electronic disbursement of awards to student accounts, eliminating manual processing steps
- Submit ISIR corrections
- Load Loan Response Files and EFT Rosters directly into PowerFAIDS and then transmit data to the Student Accounts office for Processing
- Complete Pell Originations and Pell Disbursements within the system
- Provide ACG and National SMART Grant reporting to COD

Added Features

- Process applications and documentation via Jenzabar EX and PowerFAIDS
- Track and update user-defined documents to user-defined student groups
- Add a student to the database without a pre-existing record
- Record receipt dates whether or not documents are complete or satisfy requirements
- Generate reports showing various information on students and their awards

Ease of Use

- Microsoft® Windows based
- Point-and-click functions
- Drop-down windows with Help screens

A Complete Set of Jenzabar EX Modules

Jenzabar EX offers a complete set of fully integrated modules to help manage your student information and business office data—each sharing a common database and standard user interface.